

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

WELLPATH HOLDINGS, INC., *et al.*<sup>1</sup>

Post-  
Restructuring Debtors.

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

**Re: Docket Nos. 2586, 2587, 2596**

**NOTICE OF EXTENDED THIRD-PARTY RELEASE  
OPT-OUT PERIOD FOR INCARCERATED INDIVIDUALS**

**PLEASE TAKE NOTICE** that, on April 30, 2025, the Debtors filed the *First Amended Joint Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of its Debtor Affiliates (with Technical Modifications)* [Docket No. 2586-1] (as amended, modified, or supplemented from time to time in accordance with the terms thereof, the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, on April 30, 2025, the Debtors filed the *Findings of Fact, Conclusions of Law, and Order (I) Confirming the First Amended Chapter 11 Plan of Reorganization of Wellpath Holdings, Inc. and Certain of its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis* [Docket No. 2587-1] (the “Confirmation Order”).

**PLEASE TAKE FURTHER NOTICE** that, on May 1, 2025, the Bankruptcy Court entered the Confirmation Order and confirmed the Plan [Docket No. 2596].

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan, each Holder of a Claim that is or was an incarcerated individual has until 11:59 p.m. (prevailing Central Time) on July 30, 2025 (i.e., 90 days after the Confirmation Date) to opt out from the Third-Party Releases set forth in Article IX.D of the Plan in accordance with the procedures outlined in the Plan.

**PLEASE TAKE FURTHER NOTICE** that all documents filed in these chapter 11 cases and other relevant case information are available free of charge on the following website maintained by Debtors’ claims, noticing and solicitation agent, Epiq Corporate Restructuring, LLC, in connection with these chapter 11 cases: <https://dm.epiq11.com/wellpath>. Copies of any pleadings or papers filed with the Court may be obtained by visiting the Court’s

<sup>1</sup> A complete list of the Post-Restructuring Debtors (as defined in the Plan) in these chapter 11 cases may be obtained on the website of the Post-Restructuring Debtors’ claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Post-Restructuring Debtors’ service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page left intentionally blank.]*

Dated: May 9, 2025  
Dallas, Texas

*/s/ Marcus A. Helt*

---

Marcus A. Helt (Texas Bar #24052187)  
MCDERMOTT WILL & EMERY LLP  
2501 N. Harwood Street, Suite 1900  
Dallas, Texas 75201-1664  
Telephone: (214) 295-8000  
Facsimile: (972) 232-3098  
Email: mhelt@mwe.com

-and-

Felicia Gerber Perlman (admitted *pro hac vice*)  
Bradley Thomas Giordano (admitted *pro hac vice*)  
Jake Jumbeck (admitted *pro hac vice*)  
Carole Wurzelbacher (admitted *pro hac vice*)  
Carmen Dingman (admitted *pro hac vice*)  
MCDERMOTT WILL & EMERY LLP  
444 West Lake Street, Suite 4000  
Chicago, Illinois 60606-0029  
Telephone: (312) 372-2000  
Facsimile: (312) 984-7700  
Email: fperlman@mwe.com  
bgiordano@mwe.com  
jjumbeck@mwe.com  
cwurzelbacher@mwe.com  
cdingman@mwe.com

-and-

Steven Z. Szanzer (admitted *pro hac vice*)  
MCDERMOTT WILL & EMERY LLP  
One Vanderbilt Avenue  
New York, New York 10017  
Telephone: (212) 547-5400  
Facsimile: (212) 547-5444  
Email: sszanzer@mwe.com

*Counsel to the Post-Restructuring Debtors*

**Certificate of Service**

I certify that, on May 9, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Marcus A. Helt*  
Marcus A Helt

---